



COMMERCIAL LENDING PORTFOLIO MANAGER

Lee Bank, voted "Best Place to Work" (2016-2025), is a community-focused bank dedicated to empowering financial well-being. Lee Bank is seeking a Commercial Lending Portfolio Manager to support our commercial lenders and credit team through analysis, documentation, and portfolio servicing. This role plays a key part in delivering our Culture of Purpose—providing local banking with service, sincerity, and simplicity.

At Lee Bank, we operate with a Culture of Purpose – empowering our employees, customers, and community by delivering local banking with service, sincerity, and simplicity – and that includes making sure our team has the technology and support they need to do their best work.

SALARY RANGE: \$63,600-84,800

WHAT YOU'LL DO

- Review and triage commercial loan applications.
- · Pull credit reports, analyze financials, and perform cash flow calculations.
- · Support lenders with underwriting, credit reviews, and preparing loan packages.
- Maintain loan documentation, track covenants, and support audits.
- · Assist with annual financial statement collection and ongoing client service.
- · Represent the bank at community and business events and help identify new business opportunities.

WHAT WE'RE LOOKING FOR

- Bachelor's degree in business, finance, accounting, or related field (preferred).
- · 2-5 years of experience in commercial credit analysis, lending support, or portfolio management.
- · Strong financial analysis and underwriting skills.
- · Knowledge of commercial loan structures and credit processes.
- Proficiency in Excel and loan/credit systems.
- · Excellent organization, communication, and teamwork skills.

WHY JOIN US

At Lee Bank, you'll join a team that prioritizes collaboration, integrity, and community-driven work that truly makes a difference. We provide competitive compensation and benefits that stand out in the county, placing our people at the heart of everything we do.

application link



PLEASE RESPOND BY SENDING RESUME TO:

Email: Susan Brown, SVP at sbrown@leebank.com Mail: HR Department - Lee Bank 75 Park St. Lee, MA 01238

Employment Application can be found at <u>LeeBank.com</u> \rightarrow About Us \rightarrow Careers